



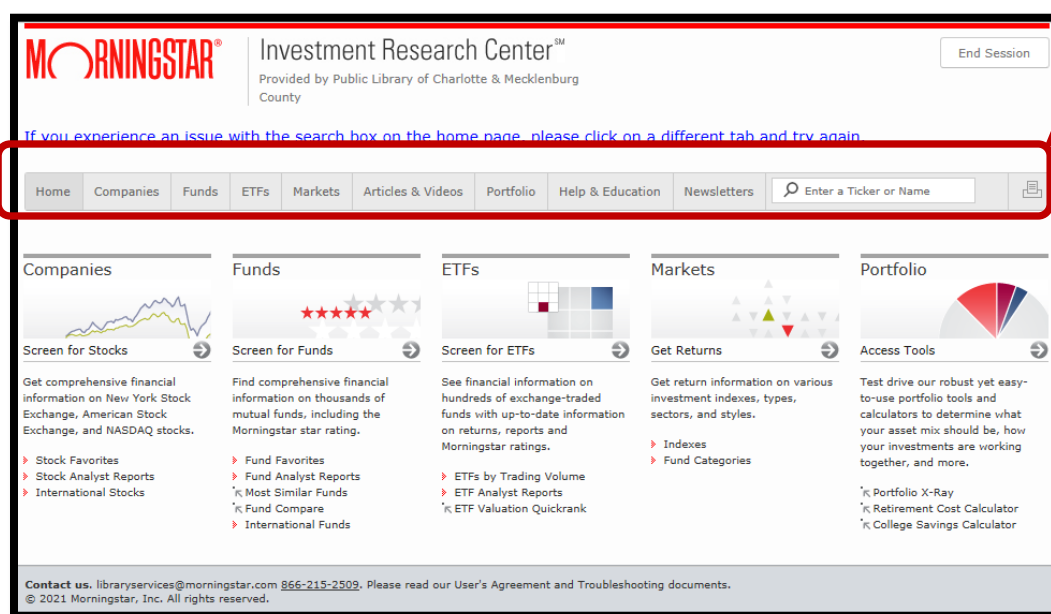
MORNINGSTAR INVESTMENT RESEARCH CENTER

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If you are new to Morningstar, view this [tutorial from Niche Academy](#) (4 minutes).

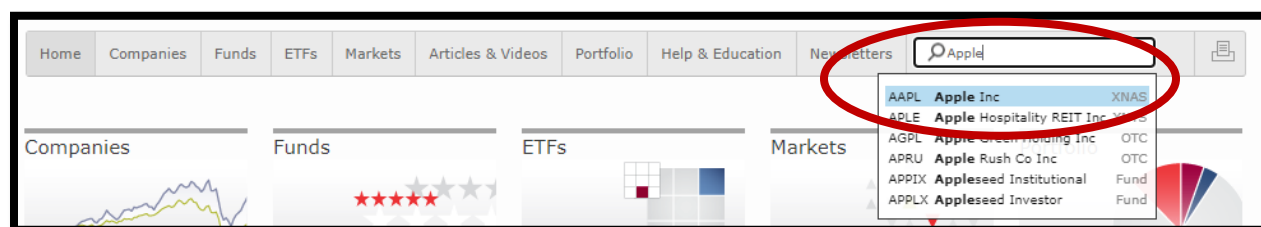
Morningstar Research Center Homepage

The top Navigation Bar is divided into 8 tabs: **Companies**, **Funds (Mutual Funds)**, **ETFs (Exchange Traded Funds)**, **Markets**, **Articles & Videos**, **Portfolio**, **Help & Education**, and **Newsletters**. There is also a search box to search by Company Ticker Symbol or Name. Click the Home tab to return to the homepage.



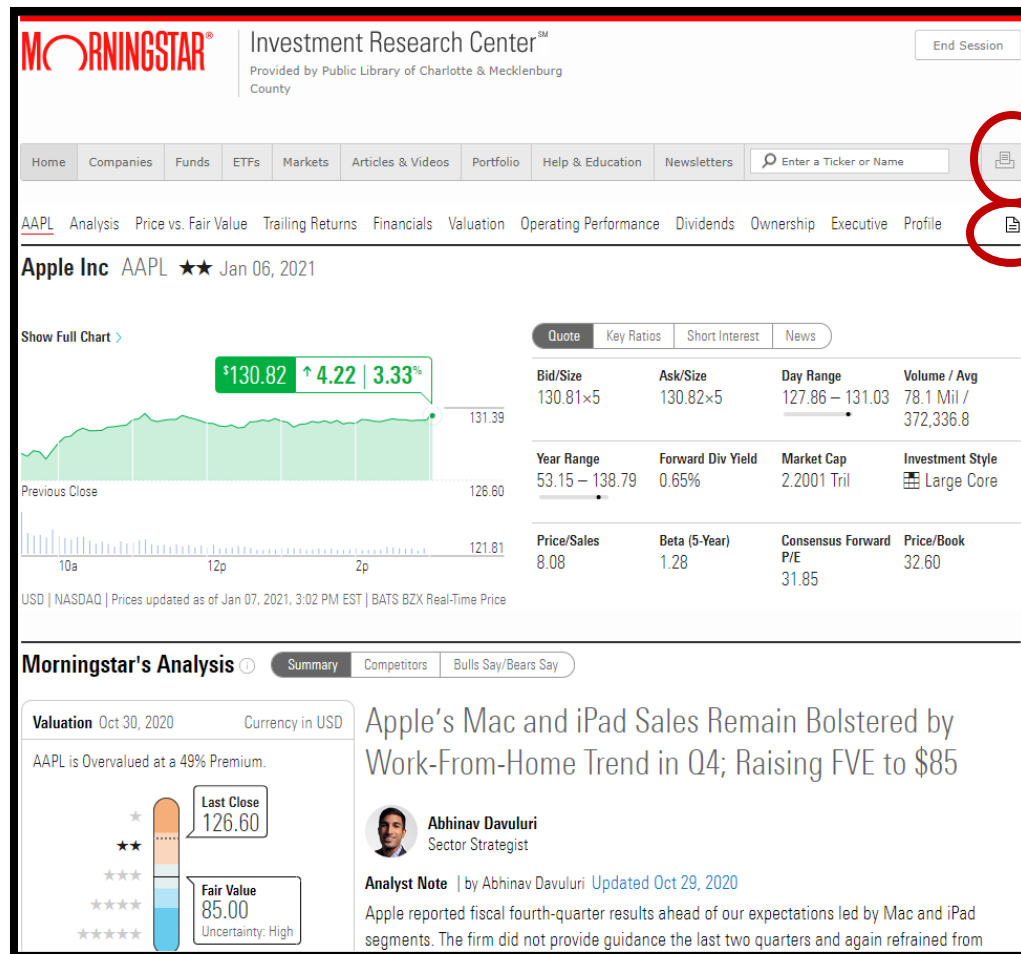
Company or Ticker Symbol Quick Search

Type in the Ticker Symbol or Name of the Stock or Fund you are looking for in the Ticker Lookup search box. Click on what you would like to view. For this example, we searched AAPL (Apple Inc.)



Company or Fund Information

An in-depth profile of the company will display. The profile includes information tabs for **Analysis, Price vs. Fair Value, Trailing Returns, Financials, Valuation, Operating Performance, Dividends, Ownership, Executive, and Profile** as well as a PDF download to open or save. To print a printer friendly option, click on the printer icon. Those familiar with the print edition of Morningstar will notice that this is the exact same company or fund profile that appears in the print edition!

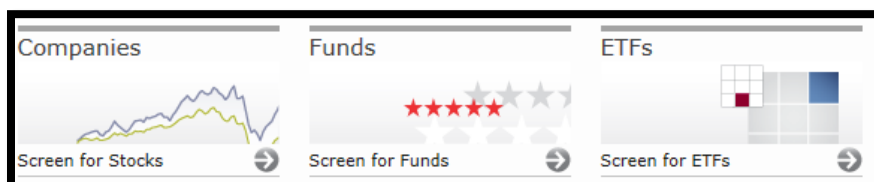


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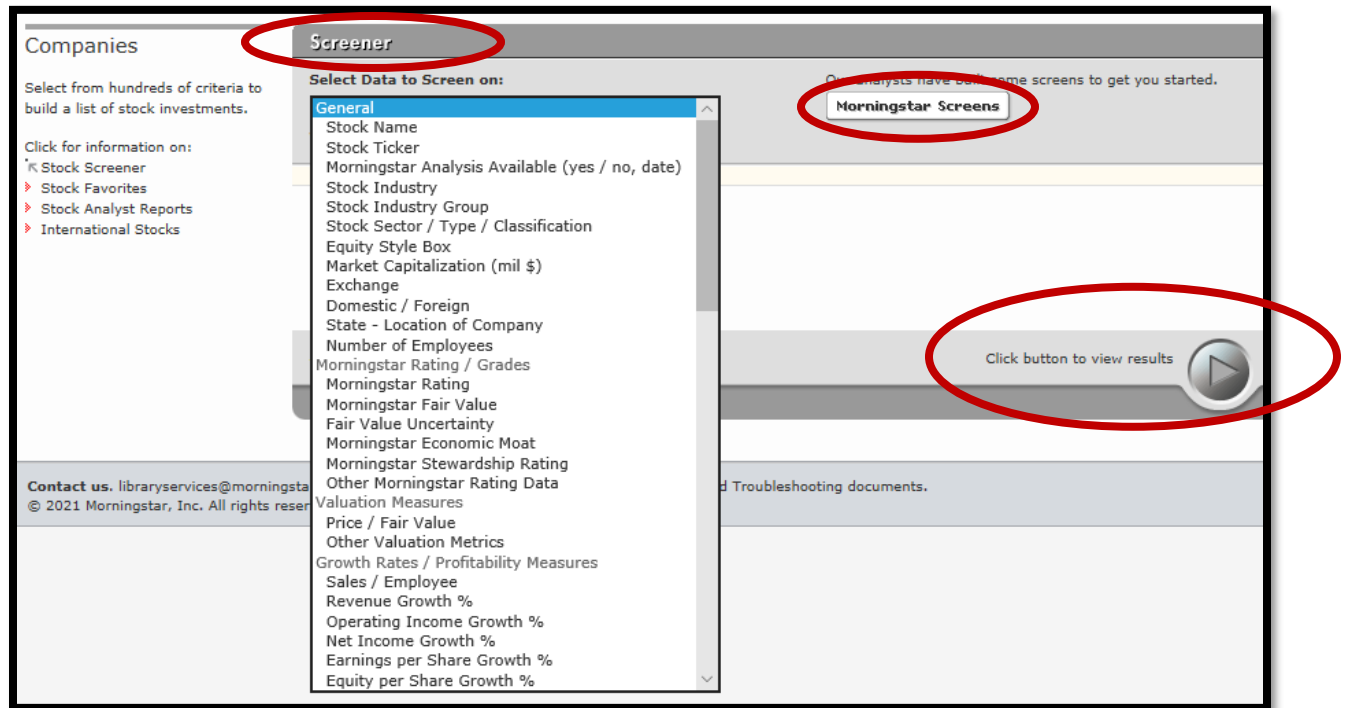
Screeners for Stocks, Funds, or ETFs

Screeners are an easy way to search through thousands of stocks, funds and ETFs that meet your standards and suit your investment strategy.



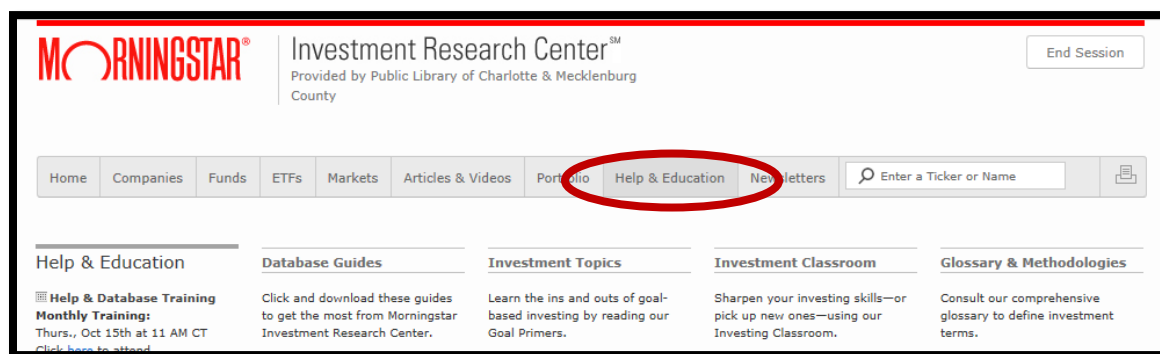
Selection Screen

Below is an example of a stock screener. Choose from data from the drop-down menu to build your own custom search criteria. Not sure what to choose? Look at the Morningstar Screens to see what their analysts have built to get you started. After selecting your data, click the gray triangle button to view the results.



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